STRATEGIC MANAGEMENT • IMPLEMENTATION

Organization:	Date:
President/CEO:	Process Owner:

Strategic Planning Process				
What needs to be done?	Who will do it?	When will it be done?		
Finalize Strategic Plan				
Finalize Priority Plans				
-Identify Champions and Team				
-Confirm Outcomes and Initiatives				
Complete short-term Action Plans				
Finalize Strategic Scorecard				
Complete a 3-5 year strategic budget				
Document a communication Plan and include visuals AND organizational communication				
Link strategic measures to operations/individuals				
Schedule Quarterly Reviews				
Clarify Team Structure including Executive Team, Operational Team and Strategic Planning Team				
-Executive Leadership Team meeting bi-weekly				
Monthly				
What needs to be done?	Who will do it?	When will it be done?		

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What needs to be done?	Who will do it?	When will it be done?		
Finalize and update Operational Scorecard				
Hold Priority Task Team meetings to review progress				
Hold Executive Team meetings to review strategic priorities				
Hold Operational Team and review run the business key performance indicators				



Strategy in motion



Quarterly				
What needs to be done?	Who will do it?	When will it be done?		
Update Priority Review Documents				
Update Strategic Scorecard with actuals				
Prepare agenda for Quarterly				
Hold Quarterly Review				
Communicate strategic update to organization				
	Annually			
What needs to be done?	Who will do it?	When will it be done?		
Assess Process				
Hold Annual Update				



Strategy in motion